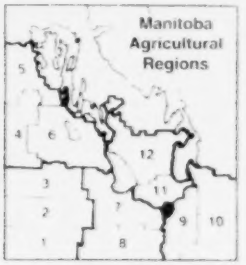
PROGRAM & POLICY ANALYSIS

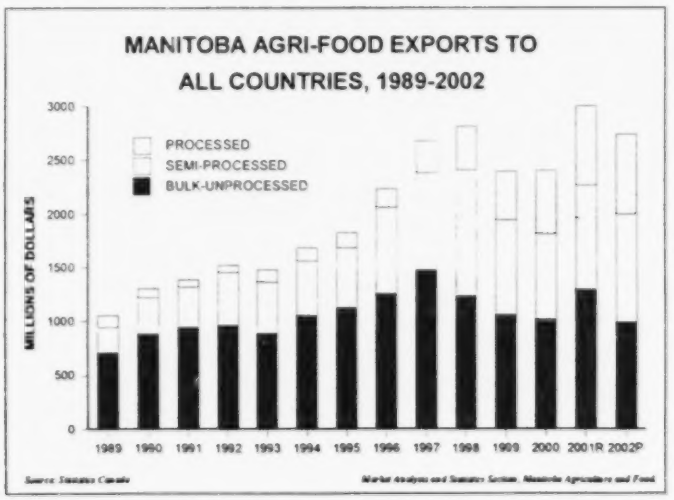
Agriculture Statistics

810 - 401 York Avenue, Winnipeg, Manitoba R3C 0P8 Telephone (204) 945-3503



SUBJECT: **MANITOBA AGRI-FOOD EXPORTS, 1994 - 2002**

- Preliminary trade data for 2002 show that the value of Manitoba agri-food exports was $2,739.9 million, a decrease of 8.6 percent from the record level set in 2001. Exports in 2002 were at the third highest level ever after 2001 and 1998.
- Manitoba exported more processed food products in 2002 than in the past, mainly due to increased sales of frozen potato products and honey. Food exports amounted to a record 26.8 percent of total agri-food exports in 2002 compared to 24.2 percent in 2000 and 2001.
- Exports of all wheat fell by 31.1 percent to $475.7 million in 2002, while barley exports decreased by 50.4 percent to $28.6 million. Relatively low grain prices and increased domestic demand for feed grains have reduced the value of grain exports in recent years.
- Canola seed exports, at $204.9 million in 2002, were down by 27.3 percent from 2001 and were 55 percent below the peak in 1998. Flaxseed exports rose by 21.4 percent over the year to $80.6 million in 2002. Exports of canola oil increased by 20.4 percent in 2002 to $132 million as a result of a larger crop and increased crushing activity during the year. In 1998, canola oil exports were record high at $488.3 million.
- The value of dry bean exports increased by 17.6 percent from $68.8 million in 2001 to a new record level of $80.9 million in 2002.
- The value of cattle/bison exports increased by 6.0 percent to a record $273.2 million in 2002. There were 23 percent more cattle shipped to the United States in 2002, which offset lower cattle prices.
- With lower prices offsetting increased sales, the value of hog exports at $246.2 million in 2002 was 0.5 percent lower than the record $247.5 million in 2001. Pork exports totalled $487.0 million in 2002, down by 5.8 percent from the peak of $517.0 million in 2001.
- Exports of frozen potato products have increased significantly from $2.7 million in 1994 to a new record of $160.9 million in 2002, up by 13.5 percent from a year earlier.



DATA SOURCE: Statistics Canada, Agriculture & Agri-Food Canada.

Market Analysis & Statistics Section
PH: (204) 945-2364/3503

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MAJOR MANITOBA AGRI-FOOD EXPORTS, 1994 – 2002

COMMODITY	1994	1995	1996	1997	1998	1999[R]	2000[R]	2001[R]	2002[P]
	- millions of dollars -								
UNPROCESSED/BULK:									
Durum Wheat	20.8	43.9	24.4	34.2	33.8	32.3	10.0	16.5	18.8
Other Wheat	509.4	466.4	645.0	740.8	422.3	426.6	501.0	673.9	456.9
Barley	44.8	36.7	64.5	73.7	33.4	27.1	24.1	57.7	28.6
Oats	34.2	45.7	79.0	107.1	64.1	66.0	87.5	92.6	76.6
Canola	275.6	325.5	238.3	278.2	454.7	345.9	254.2	281.7	204.9
Flaxseed	86.9	113.7	106.5	143.1	123.9	73.2	48.7	66.4	80.6
Mustard Seed	23.5	16.0	26.4	17.8	13.5	14.2	12.0	17.1	13.8
Canary Seed	16.4	19.0	18.4	16.9	12.6	14.8	14.4	19.3	25.9
Sunflower Seed	14.7	24.6	15.5	15.5	23.8	20.7	23.6	32.1	44.4
Forage Seeds	21.9	26.7	27.7	36.0	40.7	38.8	41.1	36.1	31.1
Other Bulk	9.7	16.8	16.0	21.1	23.1	10.9	15.0	13.7	23.1
TOTAL BULK	**1,057.9**	**1,135.0**	**1,261.8**	**1,484.5**	**1,245.8**	**1,070.6**	**1,031.4**	**1,307.2**	**1,004.6**
SEMI-PROCESSED/INTERMEDIATE:									
Wheat Flour	13.2	10.5	0.0	0.1	0.8	1.9	1.9	4.1	4.5
Oat Groats, Meal & Flakes	10.8	13.5	22.2	26.5	29.4	35.8	27.9	39.9	31.7
Lentils	29.7	30.4	31.9	21.6	20.6	25.0	24.4	18.0	16.8
Dry Peas	74.3	39.9	37.3	75.7	47.3	36.7	44.4	68.2	38.2
Dry Beans	10.3	14.1	18.8	14.8	25.7	54.4	48.9	68.8	80.9
Refined Sugar	29.2	12.7	5.4	0.6	0.0	0.0	0.0	0.0	0.0
Canola Oil	57.9	92.5	207.7	192.7	488.3	239.1	111.5	109.6	132.0
Canola Meal/Cake	35.8	42.6	55.0	60.7	54.2	40.3	27.2	25.3	30.3
Linseed Oil	0.3	4.5	3.4	4.9	4.5	4.3	3.8	2.6	4.6
Linseed Meal/Cake	0.4	0.7	0.5	6.0	0.9	1.4	1.3	1.0	1.5
Flax Fibre/Tow/Waste	12.9	18.6	27.4	26.2	30.7	27.3	23.3	21.1	11.1
Malt	13.7	12.8	20.5	17.5	14.7	16.6	23.4	28.1	19.0
Other Vegetable Oils	5.8	11.9	15.5	11.4	2.0	0.5	1.2	0.1	0.3
Egg Albumin	2.5	4.3	6.4	6.9	8.8	11.1	9.3	9.8	7.5
Cattle/Bison	138.0	145.1	186.5	222.0	238.4	176.8	188.3	257.7	273.2
Hogs	40.6	67.6	154.8	164.0	155.8	165.3	207.6	247.5	246.2
Sheep	1.8	3.5	4.6	6.5	6.3	5.6	4.3	4.6	5.5
Cattle Hides	2.0	0.8	0.4	0.4	0.5	0.5	0.6	0.3	0.3
Other Animal Feeds	19.6	17.9	27.1	29.6	21.9	17.0	16.0	23.0	40.2
Other Intermediate	12.4	13.0	16.7	22.5	21.4	26.9	27.2	35.4	57.6
TOTAL INTERMEDIATE	**511.2**	**556.9**	**842.1**	**910.5**	**1,172.3**	**886.6**	**792.5**	**965.1**	**1,001.3**
PROCESSED/CONSUMER:									
Beef	5.3	2.8	3.4	4.3	5.2	6.5	6.9	5.3	4.4
Pork	79.0	81.6	77.9	154.4	197.3	240.0	398.4	517.0	487.0
Skim Milk Powder	3.3	5.7	2.6	2.9	1.7	1.6	0.0	0.6	3.2
Eggs, Yolks/Dried	2.2	1.9	1.6	3.2	3.3	3.8	3.8	7.1	10.2
Potatoes, Fresh	2.2	4.6	5.4	1.9	3.7	4.1	3.4	6.1	8.2
Potatoes, Frozen	2.7	10.7	35.8	87.5	140.5	143.5	127.7	141.8	160.9
Honey	6.1	12.5	8.7	8.9	13.7	16.5	18.5	17.7	33.0
Beverages	3.1	3.0	1.1	0.1	2.1	4.3	4.6	4.0	1.4
Other Consumer[1]	15.6	21.3	25.1	22.2	25.8	25.7	20.5	27.3	25.8
TOTAL CONSUMER	**119.5**	**144.1**	**161.6**	**285.3**	**393.3**	**446.1**	**583.8**	**726.9**	**734.1**
TOTAL EXPORTS	**1,688.6**	**1,836.0**	**2,265.6**	**2,680.3**	**2,811.4**	**2,403.2**	**2,407.7**	**2,999.1**	**2,739.9**

[1] Includes re-exports of tobacco and coffee. [R] Revised. [P] Preliminary.